

**Standard 9: Financial Resources
(Statement of Debt)**

| FISCAL YEAR ENDS month & day (06/30) | | 3 Years Prior (FY2011) | 2 Years Prior (FY2012) | Most Recently Completed Year (FY 2013) |
|---|---|------------------------|------------------------|--|
| | DEBT | | | |
| | BEGINNING BALANCE | \$1,143,137 | \$1,058,650 | \$1,170,723 |
| | ADDITIONS | \$0 | \$238,138 | \$102,776 |
| | REDUCTIONS ⁽¹⁾ | (\$84,487) | (\$126,065) | (\$192,303) |
| | ENDING BALANCE | \$1,058,650 | \$1,170,723 | \$1,081,196 |
| | INTEREST PAID DURING FISCAL YEAR ⁽¹⁾ | \$51,160 | \$48,628 | \$51,182 |
| | CURRENT PORTION | \$80,589 | \$88,372 | \$92,274 |
| | BOND RATING | N/A | Aa2 | Aa2 |
| DEBT COVENANTS (PLEASE DESCRIBE): | | | | |
| Debt includes: General Obligation Bonds (GO), Revenue Bonds(RB), Self Liquidating Bonds(SL), Capital leases & other loans. Bond rating uses Moody's investors service: no new issue on any bonds on FY11. Aa2 rating for GO on FY12. Aa2 rating for RB on FY13. | | | | |

Note (1) Principal and interest on GO bonds included above, are paid by the State of CT through its Debt Service Commitment.

(2) For the University of Connecticut Health Center Financial Statements, see the following URL: <http://controller.uchc.edu/reports/index.html>.

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| | DEBT COVENANTS: (1) DESCRIBE INTEREST RATE, SCHEDULE, AND STRUCTURE OF PAYMENTS; and (2) INDICATE WHETHER THE DEBT COVENANTS ARE BEING MET. |
| | The University's debt has various interest rates ranging from 1% to 5%. Interest and principal payments vary by issuance. The debt details can be found http://accountingoffice.uconn.edu . Debt covenants are being met. |
| | LINE(S) OF CREDIT: LIST THE INSTITUTION'S LINE(S) OF CREDIT AND THEIR USES. |
| | N/A |
| | FUTURE BORROWING PLANS (PLEASE DESCRIBE) |
| | From time to time, UConn plans to issue bonds. |

*"Current Budget" refers to the year in which the team visit occurs, or, if these forms are being completed in conjunction with an interim or progress report, the year in which the report is submitted to the Commission, latest available data are for FY 2013.